

SWYFT MOBILE LICENSE COMPARISON

Feature	Free Trial	Swyft Mobile Lite	Swyft Mobile
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Contacts

Add and update contacts	0	0	0
Auto-populate address from map	0	0	0
Opt-in contact email addresses	0	0	0
Add and manage contact/company relationships	0	0	0
Search leads, contacts and accounts			
Standard Fields	0	0	0
Full text search	0	0	0
Custom Fields	-	-	0
Custom Query Filters	-	-	0
Custom search result display values	-	-	0
One touch call, email and navigation	0	0	0
Dashboard to tasks, appts and opportunities	0	0	0
Add notes	0	0	0
Update standard fields and notes	0	0	0
Update custom fields	-	-	0

Map Views of Contacts

List and map views of color-coded contacts	0	0	0
Map nearby contacts	0	0	0
Map filtered list of contacts (standard fields)	0	0	0
Map filtered list of contacts (custom fields)	-	-	0

Activity Calendar

Graphical and list view of actionable:			
Appointments	0	0	0
Opportunity follow-up actions	0	0	0
Tasks	0	0	0
View and edit activity records	0	0	0
Google integration	0	0	0
Branded internal notification of appointments	-	-	0
Branded customer notifications with ICS file	-	-	0
Team scheduling by skill set & availability	-	-	0

Opportunities

Add, edit and advance opportunities	0	0	0
Custom opportunity fields	-	-	0

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Mobile Data Capture

Standard field data capture	0	0	0
Standard sales call workflows	-	-	0
Custom mobile friendly forms			
Standard fields	-	-	0
Custom fields	-	-	0
Set appointments by skill set & availability	-	-	0
Association to Infusionsoft automation	-	-	0
Advance Infusionsoft campaigns	-	-	0
Signature capture	-	-	0
PDF file generation	-	-	0
Email confirmations and notificaitons	-	-	0
Single button opportunity creation	-	-	0
Single button tag application	-	-	0

Management Portal

Appointment Manager			
Activity view for multiple calendars	0	0	0
View, edit and reassign any appointment	-	REQUIRES CONFIG	0
Team scheduling by skill set & availability	-	REQUIRES CONFIG	0
Reporting			
Real-time on-line standard reports	0	-	0
Results by individual	0	-	0
Results by team	0	-	0
Activity reporting with geo-location info	0	-	0
Custom reporting on all data elements	-	-	0
Automated email report distribution	-	-	0
Ownership Manager			
Map view of prospect and customers	-	-	0
Re-assign contacts based on location	-	-	0
Define geographical territories	-	-	0

User Level Access

SINGLE user limited access per Infusionsoft application	0	-	-
Any number priced per user / per month	-	0	0
Option to limit access to 'owned' contacts	-	-	0
Option to open access to 'all' contacts	-	0	0
Option for administrator mobile access to update all:			
Contacts	-	-	0
Tasks	-	-	0
Appointments	-	-	0
Opportunities	-	-	0